

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Chapter 11
)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> ,)	Case No. 22-10943 (MEW)
)	
Debtors. ¹)	(Jointly Administered)
_____)	

**SECOND SUPPLEMENTAL DECLARATION OF DARREN AZMAN IN
CONNECTION WITH THE EMPLOYMENT OF MCDERMOTT WILL &
EMERY LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF VOYAGER DIGITAL HOLDINGS, INC., *ET AL.***

Pursuant to 28 U.S.C. § 1746, I, Darren Azman, do hereby declare under penalty of perjury that the following is true and correct to the best of my knowledge, information, and belief:

1. I am a lawyer in the law firm of McDermott Will & Emery LLP (“McDermott”) and resident in McDermott’s New York office at One Vanderbilt Avenue, New York, New York 10017-3852. I am a member in good standing of the Bars of the States of Massachusetts and New York. There are no disciplinary proceedings against me.

2. I submit this second supplemental declaration (the “Second Supplemental Declaration”), pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedure, to supplement the disclosures contained in my original declaration (the “Original Declaration”), attached as Exhibit B to the *Application for Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel for the Official Committee of Unsecured*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Voyager Digital Holdings, Inc.’s and Voyager Digital Ltd.’s principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003. Voyager Digital, LLC’s principal place of business is 701 S. Miami Ave, 8th Floor, Miami, FL 33131.

Creditors of Voyager Digital Holdings, et. al, Effective as of July 22, 2022 [Docket No. 317] (the “Application”),² and in the *First Supplemental Declaration of Darren Azman in Support of the Application for Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 22, 2022* [Docket No. 385] (the “First Supplemental Declaration”). Except as otherwise set forth herein, this Second Supplemental Declaration does not replace anything in the Application, the Original Declaration, or the First Supplemental Declaration.

3. On September 13, 2022, the Court entered an order authorizing the retention and employment of McDermott as counsel to the Committee [Docket No. 403] (the “Order”). The Order provides that McDermott shall file a supplemental declaration and provide ten business days’ notice to the Debtors, the United States Trustee, and any official committee prior to any increases in McDermott’s rates for any individuals retained by McDermott and providing services in these cases.

4. Paragraph 5 of the Original Declaration disclosed the hourly rates charged by McDermott for professionals and paraprofessionals employed in its offices, as of the filing of the Application.

5. Effective January 1, 2023, the hourly rates charged by McDermott for professionals and paraprofessionals employed in its office will increase as set forth below:

² Capitalized terms used but not defined herein have the meanings given to such terms in the Application.

Billing Category	2022 Range³	2023 Range
Partners	\$875 – \$1,510	\$1,170 – \$2,330
Counsel	\$755 – \$1,300	\$900 – \$1,520
Associates	\$545 – \$1,190	\$655 – \$1,125
Paraprofessionals	\$115 – \$650	\$135 – \$1,275

6. These rates are reasonable based on the customary compensation charged by comparably skilled practitioners in large chapter 11 cases. The Committee has consented to the rate increases as reasonable.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: December 19, 2022

/s/ Darren Azman

Darren Azman

Partner

McDermott Will & Emery LLP

³ As set forth in the Application, McDermott agreed to a maximum billing rate of \$1,300 for professionals working on the Chapter 11 Cases. As of January 1, 2023, McDermott will increase the maximum billing rate to \$1,490, which is commensurate to the individual increase of McDermott's timekeepers working on these Chapter 11 Cases.

CERTIFICATE OF SERVICE

I hereby certify that on this 19th day of December 2022, I caused a true and correct copy of the foregoing *Second Supplemental Declaration of Darren Azman in Connection with the Employment of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al.* to be served on the Service List via (i) electronic notification pursuant to the CM/ECF system for the United States Bankruptcy Court for the Southern District of New York, (ii) e-mail, or (iii) First Class U.S. Mail, as indicated in the attachment hereto.

/s/ Darren Azman
Darren Azman

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